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PLEASE FILL IN BLOCK LETTERS


To,
The Board of Directors
COMPUTER AGE MANAGEMENT SERVICES LIMITED

100% BOOK BUILT OFFER
ISIN : INE596101012

Bid cum Application Form No.

MEMBERS OF THE SYNDICATE STAMP & CODE		REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE		1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER	
				Mr./Ms./M/s.	
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE		SCSB BRANCH STAMP & CODE		Address	
				Email	
BANK BRANCH SERIAL NO.		SCSB SERIAL NO.		Tel. No. (with STD code) / Mobile	
				2. PAN OF SOLE / FIRST BIDDER	

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS
☐ NSDL
☐ CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

4. BID OPTIONS (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")															5. CATEGORY		6. INVESTOR STATUS			
Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures only)							"Cut-off" (Please ✓ tick)	<input type="checkbox"/> Retail Individual Bidder <input type="checkbox"/> Non-Institutional Bidder <input type="checkbox"/> QIB	<input type="checkbox"/> Non-Resident Indian(s) (Repatriation basis) - IND <input type="checkbox"/> Registered Bilateral and Multilateral Development Financial Institutions - RBM <input type="checkbox"/> Foreign Venture Capital Investor - FVCI <input type="checkbox"/> FII or Sub Account not a Foreign Corporate/Foreign Individual - FII/FPI <input type="checkbox"/> All entities other than QIB's, Bodies Corporate and Individuals - NOH <input type="checkbox"/> Other QIBs - OTH		
	8	7	6	5	4	3	2	1	Bid Price			Retail Discount			Net Price					
Option 1																				
(OR) Option 2																				
(OR) Option 3																				

7. PAYMENT DETAILS [IN CAPITAL LETTERS]

PAYMENT OPTION : FULL PAYMENT ☒

Amount blocked (₹ in figures)

(₹ in words)

ASBA

Bank A/c No.

Bank Name & Branch


OR

UPI ID (Maximum 45 characters)

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID CUM APPLICATION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE "BIDDER'S UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE/ FIRST BIDDER Date : _____, 2020	8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer.		MEMBER'S OF THE SYNDICATE / SUB - SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Bid in Stock Exchange system)
	1) _____		
	2) _____		
	3) _____		

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COMPUTER AGE MANAGEMENT SERVICES LIMITED
INITIAL PUBLIC OFFER - NR

Acknowledgement Slip for Members of the Syndicate/Sub-Syndicate Member/Registered Broker/SCSB/CDP/RTA

Bid cum Application Form No.

PAN of Sole / First Bidder

DPID / CLID

Amount blocked (₹ in figures)

ASBA Bank A/c No./UPI ID

Bank Name & Branch

Stamp & Signature of SCSB Branch

Received from Mr./Ms./M/s.

Telephone / Mobile

Email

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COMPUTER AGE MANAGEMENT SERVICES LIMITED - INITIAL PUBLIC OFFER - NR		Option 1	Option 2	Option 3	Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA	Name of Sole / First Bidder
	No. of Equity Shares					
	Bid Price					
	Amount Blocked (₹ in figures)					
ASBA Bank A/c No./UPI ID					Acknowledgement Slip for Bidder	Bid cum Application Form No.
Bank Name & Branch						

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS
DATED SEPTEMBER 11, 2020. YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.**

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the red herring prospectus dated September 11, 2020 (the "RHP") filed with the Registrar of Companies, Tamil Nadu at Chennai (the "RoC") (if I am/we are in India) or the preliminary international wrap dated September 11, 2020 together with the RHP (the "Preliminary Offering Memorandum") (if I am/we are outside India), General Information Document for Investing in Public Issue ("GID") and having studied the details as per the Abridged Prospectus, I/we hereby apply for Allotment to me/us of the Equity Shares in the Offer upto my/ our Bids for maximum number of Equity Shares at or above the Offer Price, to be discovered through the Book Building Process. I/We hereby confirm that I am/we are eligible person(s) to invest in the Offer in accordance with applicable laws. The amount payable on bidding has been blocked in the ASBA Account with the relevant SCBS. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP, Abridged Prospectus, the GID, the Bid Cum Application Form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/We acknowledge that in case of QIB Bidders, only the (i) SCBSs (for Bids other than the Bids by Anchor Investors) and (ii) the Book Running Lead Managers (the "BRLMs") and their affiliated Syndicate Members (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid Cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and or as specified in the Abridged Prospectus, GID and the RHP. I/We authorise the Company to make the necessary changes in this Bid Cum Application Form and the RHP for filing of the Prospectus with the RoC without intimation to me/us and use this Bid Cum Application Form as the application form for the purpose of this Offer. I/We confirm that I/we have read the RHP (if I am/we are in India) or the Preliminary Offering Memorandum (if I am/we are outside India) and that my/our investment decision is based solely on the RHP or the Preliminary Offering Memorandum, as applicable.

I/WE CONFIRM THAT: I/we and any person we represent or the accounts on whose behalf we are purchasing the Equity Shares confirm that I am/we are, and at any time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares and I/We and any person I/we represent, (A) am/are either (i) located outside the United States and am/are purchasing the Equity Shares in an "offshore transaction" in reliance on Regulation S under the U.S. Securities Act of 1933, as amended, (the "U.S. Securities Act"); or (ii) a "qualified institutional buyer" as defined in Rule 144A under the U.S. Securities Act, (B) I/we have received a copy of the RHP (if we are in India) or the Preliminary Offering Memorandum (if we are outside India) and that my/our investment decision is based solely on the RHP or the Preliminary Offering Memorandum, as applicable, (C) I/we have read and agree to the representations, warranties and agreements contained in the sections "Legal and Other Information" and "Offer Information" of the RHP or the sections "Selling Restrictions" and "Transfer Restrictions" of the Preliminary Offering Memorandum, as applicable, and (D) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate. I am/We are and any person we represent or the accounts on whose behalf we are purchasing the Equity Shares understand the Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. This Bid Cum Application Form is being issued to you on basis that you (i) agree to abide by (1) this Bid Cum Application Form and (2) the RHP (if you are in India) or the Preliminary Offering Memorandum (if you are outside India), together with the terms and conditions contained therein.

FOR QIB BIDDERS: I/We confirm that the Bid size/maximum Equity Shares applied for by me/us do not exceed the relevant regulatory approvals/limits. I am/We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the RHP, I/we authorise (a) the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCBSs (at Designated SCBS Branches) or the RTAs (at the Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Offer, including uploading my/our Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the SCBS as specified in the Bid Cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid Cum Application Form, as the case may be, transfer of funds to the Public Offer Account on receipt of instruction from Registrar to the Offer or the Sponsor Bank, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Offer or Sponsor Bank, as the case may be, to issue instruction to the SCBSs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCBS shall reject the application. 3) I/we hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCBSs (at Designated SCBS Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

I/We hereby provide my/our consent to the Stock Exchanges / Sponsor Banks / NPCI / RTA for collecting, storing and usage validating my/our PAN details from the bank account where my / our amount is blocked by the relevant SCBSs.

I/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Offer. I am/We are not a OCB. For further details, see "Offer Procedure" on page 277 of the RHP.

INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'Indication to make an Offer' and not 'an Offer'.
- The First Bidder, should mention his/ her PAN allotted under the Income Tax Act, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by Investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, the Bidders, or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any Bid Cum Application Form without the PAN is liable to be rejected other than as specified above.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Offer will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidders' sole risk and neither the Members of the Syndicate nor the Registered Brokers nor the Registrar to the Offer or RTAs/CDPs or the SCBSs nor the Company shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The face value of Equity Shares is ₹ 10 each. The Price band and minimum Bid lot size, will be decided by the Company (through the IPO committee) in consultation with the Selling Shareholder and the BRLMs and will be advertised in all editions of the Financial Express, an English national daily newspaper, all editions of Jansatta, a Hindi national daily newspaper, and all editions of Makkal Kural, a Tamil daily newspaper (Tamil being the regional language of Tamil Nadu where the registered office of the Company is located), each with wide circulation, respectively, at least two (2) Working Days prior to the Bid/Offer Opening Date, with the relevant financial ratios calculated at the Floor Price and at the Cap Price and shall be made available to the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges") for the purpose of uploading on their websites in accordance with SEBI ICDR Regulations. In case of revision of the Price Band, the Bid/ Offer Period will be extended for at least three (3) additional Working Days after revision of Price Band subject to the Bid/ Offer Period not exceeding a total of ten (10) Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release and also by indicating the changes on the websites of the BRLMs and on the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank.

Maximum and Minimum Bid Size: In case of Resident Retail Individual Bidders, such number of Equity Shares in multiples of the minimum Bid Lot such that the Bid Amount does not exceed ₹ 200,000/- Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Offer Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds ₹ 200,000/-. The maximum Bid Amount under the Employee Reservation Portion by an Eligible Employee shall not exceed ₹ 500,000 (net of Employee Discount). The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP.

- Please tick Category as applicable to ensure proper upload of Bid in Stock Exchange system.
- Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
- Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** NRI Bidders bidding on a non-repatriation basis by using the Resident Bid Cum Application Form are required to authorise their SCBS to confirm or accept the UPI Mandate Request (in case of UPI), block their Non-Resident (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid Cum Application Form. All Bidders including the NRI Bidders Bidding on a non-repatriation basis can obtain the Bid Cum Application Form from the Registered and Corporate Office of the Company or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding centres. In accordance with applicable law and UPI Circulars, Bidders to please ensure that SCBS where the ASBA Account is maintained has notified at least one branch in the location where Bid Cum Application Forms will be deposited by Designated Intermediaries.

- Please note that application made using third party UPI ID or third party ASBA Bank A/c. are liable to be rejected.
 - QIB, Non-Institutional Bidders and Employees bidding under Employee Reservation Portion cannot use UPI mechanism to apply.
 - For Retail Individual Bidders applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Offers.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFpi=yes&intmid=40>
 - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid Cum Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - Retail Individual Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 277 of the RHP.

- Only the First Bidder is required to sign the Bid Cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid Cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and institution will be required depending upon the jurisdiction in which the sale of shares is proposed.
- Other Instructions:** a. Bids must be made only in the prescribed Bid Cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCBSs will not be liable for errors in data entry due to incomplete or illegible Bid Cum Application Forms. c. Ensure that all applicable documents in support of the Bid are attached with the Bid Cum Application Form.
- The Bidders may note that in case the DP ID, Client ID, UPI ID and PAN mentioned in the Bid Cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid Cum Application Form is liable to be rejected. You may be sent the RHP (if you are in India) or the Preliminary Offering Memorandum (if you are outside India) either in physical form or electronic form or both. You shall not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompany in them.
- The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur, and (ii) to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act), pursuant to the private placement exemption set out in Section 4(a) of the U.S. Securities Act.

Note: Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid Cum Application Form, please refer to the GID, which is also available on the respective websites of the BRLMs and the Stock Exchanges.

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- In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Offer.
- In case of Bids submitted to the SCBSs, the Bidders should contact the relevant SCBS.
- In case of queries related to upload of Bids submitted to the relevant members of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary.
- For UPI related queries, investors can contact NPCI at the toll free number:- 18001201740 and Mail Id:- ipo.upi@npci.org.in.

COMPANY CONTACT DETAILS
COMPUTER AGE MANAGEMENT SERVICES LIMITED Registered Office: New No. 10, Old No. 178, M.G.R. Salai, Nungambakkam, Chennai 600 034, Tamil Nadu, India; Tel: +91 44 2843 2770 Corporate Office: No.158, Rayala Towers, Tower - I, Anna Salai, Chennai 600 002, Tamil Nadu, India; Tel: +91 44 2843 2650 Website: www.camsonline.com; Contact Person: Manikandan Gopalakrishnan; E-mail: secretarial@camsonline.com Corporate Identity Number: U65910TN1988PLC015757

REGISTRAR TO THE OFFER CONTACT DETAILS
Link Intime India Private Limited C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India Tel: +91 22 4918 6200 E-mail: cams.ipo@linkintime.co.in Investor grievance e-mail: cams.ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalakrishnan SEBI Registration No.: INR000004058

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

This is an abridged prospectus containing salient features of the Red Herring Prospectus dated September 11, 2020 (the “RHP” or the “Red Herring Prospectus”). You are encouraged to read greater details available in the RHP.

THIS DOCUMENT CONSISTS OF FOUR PAGES OF BID CUM APPLICATION FORM ALONGWITH INSTRUCTIONS AND SIX PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

Please ensure that you have read the RHP, this Abridged Prospectus and the general information document for investing in public Issues (“GID”) undertaken through the Book Building Process before applying in the Offer (as defined below). You may obtain a physical copy of the Bid Cum Application Form and the RHP from Stock Exchanges (as defined below), Members of the Syndicate, Registered Brokers, Collecting Depository Participants (“CDPs”), Registrar to the Offer, Registrar and Share Transfer Agents (“RTAs”), Bankers to the Offer, Investors’ associations or Self Certified Syndicate Banks (“SCSBs”). You may also download the RHP from the websites of Securities and Exchange Board of India (“SEBI”) at www.sebi.gov.in, and websites of the Book Running Lead Managers (“BRLMs”) at www.investmentbank.kotak.com; www.hdfcbank.com; www.icicisecurities.com and www.nomuraholdings.com/company/group/asia/india/index.html and on websites of BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”) at www.bseindia.com and www.nseindia.com, respectively. Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP. Investors are advised to retain a copy of the RHP/Abridged Prospectus for their future reference.

Restrictions: This Abridged Prospectus may only be accessed by investors outside of India that have read the Preliminary Offering Memorandum of the Company dated September 11, 2020, a copy of which is available to eligible investors from the BRLMs.



COMPUTER AGE MANAGEMENT SERVICES LIMITED

Registered Office: New No. 10, Old No. 178, M.G.R. Salai, Nungambakkam, Chennai 600 034, Tamil Nadu, India; **Tel:** +91 44 2843 2770

Corporate Office: No.158, Rayala Towers, Tower - I, Anna Salai, Chennai 600 002, Tamil Nadu, India; **Tel:** +91 44 2843 2650

Website: www.camsonline.com; **Contact Person:** Manikandan Gopalakrishnan; **E-mail:** secretarial@camsonline.com

Corporate Identity Number: U65910TN1988PLC015757

OUR PROMOTER: GREAT TERRAIN INVESTMENT LTD

ISSUE DETAILS, LISTING AND PROCEDURE

INITIAL PUBLIC OFFER OF UP TO 18,246,600 EQUITY SHARES OF FACE VALUE OF ₹10 EACH (“EQUITY SHARES”) OF COMPUTER AGE MANAGEMENT SERVICES LIMITED (“COMPANY” OR “ISSUER”) FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE, THROUGH AN OFFER FOR SALE OF UP TO 18,246,600 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION (“OFFER”/ “OFFER FOR SALE”) BY NSE INVESTMENTS LIMITED (“SELLING SHAREHOLDER”). THIS OFFER INCLUDES A RESERVATION OF UP TO 182,500 EQUITY SHARES (CONSTITUTING UP TO 0.37% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR PURCHASE BY ELIGIBLE EMPLOYEES (THE “EMPLOYEE RESERVATION PORTION”). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE “NET OFFER”. THE OFFER AND THE NET OFFER WOULD CONSTITUTE AT LEAST 37.40% AND 37.03%, RESPECTIVELY, OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY (THROUGH THE IPO COMMITTEE) IN CONSULTATION WITH THE SELLING SHAREHOLDER AND THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE FINANCIAL EXPRESS, AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF JANSATTA, A HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF MAKKAL KURAL, A TAMIL DAILY NEWSPAPER (TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED (“BSE”) FOR THE PURPOSE OF UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, strike or similar circumstances, our Company (through the IPO Committee) in consultation with the Selling Shareholder and the BRLMs may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank.

Our Company’s Equity Shares are proposed to be listed on BSE. Our Company has received an ‘in-principle’ approval from the BSE for the listing of the Equity Shares pursuant to their letter dated January 17, 2020. For the purposes of this Offer, BSE Limited shall be the Designated Stock Exchange.

PROCEDURE

If you wish to know about processes and procedures applicable to public Offer, you may request for a copy of the GID from the BRLMs or download it from the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com or from the BRLMs at www.investmentbank.kotak.com; www.hdfcbank.com; www.icicisecurities.com and www.nomuraholdings.com/company/group/asia/india/index.html respectively.

ELIGIBILITY FOR THE OFFER

The Offer is being made in terms of Rule 19(2)(b) of the SCRR, through the Book Building Process and in compliance with Regulation 6(1) of the SEBI ICDR Regulations. Whether the Company is compulsorily required to allot at least 75% of the net Offer to Qualified Institutional Buyers –No

INDICATIVE TIMELINE

Bid/Offer Opening Date	September 21, 2020 ⁽¹⁾	Initiation of refunds (if any, for Anchor Investors)/ unblocking of funds from ASBA Account*	On or about September 29, 2020
Bid/ Offer Closing Date	September 23, 2020	Credit of Equity Shares to demat accounts of Allottees	On or about September 30, 2020
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about September 28, 2020	Commencement of trading of the Equity Shares on the BSE	On or about October 1, 2020

⁽¹⁾ Our Company (through the IPO Committee) in consultation with the Selling Shareholder and the BRLMs shall consider participation by Anchor Investors. The Anchor Investor Bid/ Offer Period shall be one Working Day prior to the Bid/ Offer Opening Date

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the prospective investors is invited to "Risk Factors" on page 20 of the RHP and "Internal Risk Factors" on page 6 of this Abridged Prospectus, respectively.

PAST PRICE INFORMATION OF BRLMs

S. No.	Issue name	Name of the merchant banker	+/- % change in closing price, +/- % change in closing benchmark]- 30 th calendar days from listing	+/- % change in closing price, +/- % change in closing benchmark]- 90 th calendar days from listing	+/- % change in closing price, +/- % change in closing benchmark]- 180 th calendar days from listing
1.	Rossari Biotech Limited	ICICI Securities	+87.25% [+1.39%]	Not Applicable	Not Applicable
2.	SBI Cards and Payment Services Limited	Kotak, Nomura	-33.05% [-2.21%]	-21.79% [+8.43%]	Not Applicable
3.	Ujjivan Small Finance Bank Limited	Kotak	+41.08% [+2.38%]	+10.27% [-12.70%]	-16.62% [-15.07%]
4.	Polycab India Limited	Kotak	+15.36% [-5.35%]	+14.70% [-1.99%]	+23.76% [-4.09%]
5.	Metropolis Healthcare Limited	Kotak, HDFC Bank	+3.75% [-4.01%]	+21.39% [-1.18%]	+45.93% [-3.30%]
6.	CreditAccess Grameen Limited	Kotak, ICICI Securities	-21.16% [-3.80%]	-14.91% [-8.00%]	-5.71% [-8.13%]
7.	HDFC Asset Management Company Limited	Kotak, Nomura, HDFC Bank	+58.04% [+1.17%]	+30.61% [-7.32%]	+23.78% [-4.33%]
8.	TCNS Clothing Co. Limited	Kotak	-9.29% [+3.70%]	-19.74% [-11.39%]	-1.00% [-4.76%]
9.	IndoStar Capital Finance Limited	Nomura	-0.96% [+1.84%]	-16.28% [+9.07%]	-39.97 [+1.57%]
10.	Aavas Financiers Limited	HDFC Bank, ICICI Securities	-19.32% [+1.76%]	+2.42% [+3.67%]	+38.82% [+12.74%]
11.	IndiaMart InterMesh Ltd	ICICI Securities	+26.36% [-7.95%]	+83.82% [-4.91%]	+111.64% [+2.59%]
12.	Affle (India) Limited	ICICI Securities, Nomura	+13.09% [-0.78%]	+86.32% [+8.02%]	+135.49% [+6.12%]
13.	Spandana Sphoorty Financial Limited	ICICI Securities	-0.56% [-2.14%]	+52.76% [+7.61%]	+17.32% [+9.59%]
14.	Sterling and Wilson Solar Limited	ICICI Securities	-21.88% [-1.60%]	-48.63% [+7.97%]	-64.78% [+9.95%]

Notes:

- Disclosures subject to recent 7 issues (initial public offerings) in current financial year and two preceding financial years managed by each BRLM with common issues disclosed once.
- For Kotak 30th, 90th, 180th calendar days from listed day have been taken as listing day plus 29, 89 and 179 calendar days. In the event any day falls on a holiday, the price/index of the immediately preceding trading day has been considered. For HDFC Bank 30th calendar day has been taken as listing date plus 29 calendar days; 90th calendar day has been taken as listing date plus 89 calendar days; 180th calendar day has been taken as listing date plus 179 calendar days. For ICICI Sec. 30th, 90th, 180th calendar day have been taken as listing day plus 29, 89 and 179 calendar days, except wherever 30th, 90th, 180th calendar day is a holiday, in which case we have considered the closing data of the previous trading day. For Nomura, in case 30th/90th/180th day is not a trading day, closing price on NSE of the previous trading day has been considered.
- Nifty is considered as the benchmark index.
- Not applicable – where the relevant period has not been completed.

For further details, please refer to price information of past issued handled by BRLMs starting on pages 265 of the RHP respectively.

BOOK RUNNING LEAD MANAGERS

Kotak Mahindra Capital Company Limited Tel: +91 22 4336 0000 E-mail: cams.ipo@kotak.com Investor grievance e-mail: kmccredressal@kotak.com	HDFC Bank Limited* Tel: +91 22 3395 8233 E-mail: cams.ipo@hdfcbank.com Investor grievance e-mail: investor.redressal@hdfcbank.com	ICICI Securities Limited** Tel: +91 22 2288 2460 E-mail: cams.ipo@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com	Nomura Financial Advisory and Securities (India) Private Limited Tel: +91 22 4037 4037 E-mail: camsipo@nomura.com Investor grievance e-mail: investorgrievances-in@nomura.com
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*HDFC Bank Limited was identified as an associate of HDFC Limited, one of the selling shareholders in the Offer, as of the date of the Draft Red Herring Prospectus and hence, in view of the requirements under the proviso to Regulation 21A of the SEBI Merchant Banker Regulations and Regulation 23(3) of the SEBI ICDR Regulations, HDFC Bank Limited will be involved only in marketing of the Offer. HDFC Bank Limited has signed the due diligence certificate and has been disclosed as a BRLM for the Offer.

**In compliance with the proviso to Regulation 21A of the SEBI Merchant Banker Regulations and Regulation 23(3) of the SEBI ICDR Regulations, ICICI Securities Limited will be involved only in marketing of the Offer. ICICI Securities Limited has signed the due diligence certificate and has been disclosed as a BRLM for the Offer.

Names of Syndicate Member:	Kotak Securities Limited and HDFC Securities Limited
Registrar to the Offer:	Link Intime India Private Limited Tel: +91 22 4918 6200 E-mail: cams.ipo@linkintime.co.in Investor grievance e-mail: cams.ipo@linkintime.co.in
Statutory Auditor to the Company:	Brahmayya & Co., Chartered Accountants
Self Certified Syndicate Banks:	The banks registered with SEBI, which offer the facility of ASBA services, (i) in relation to ASBA, where the Bid Amount will be blocked by authorising an SCSB, a list of which is available on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34 and updated from time to time and at such other websites as may be prescribed by SEBI from time to time, (ii) in relation to RIBs using the UPI Mechanism, a list of which is available on the website of SEBI at https://sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=40 or such other website as updated from time to time.
Registered Brokers:	You may submit Bid cum Application Forms in the Offer to Registered Brokers at the Broker Centres. For further details, see section titled "Offer Procedure" on page 277 of the RHP.

Details regarding website address(es)/ link(s) from which the investor can obtain a list of RTAs, CDPs and stock brokers who can accept applications from investors, as applicable:

The list of the Registered Brokers is provided on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com respectively, or such other website as updated from time to time. The list of the RTAs eligible to accept ASBA Forms at the Designated RTA Locations, is provided on the websites of Stock Exchanges at <http://www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx?> and http://www.nseindia.com/products/content/equities/ipos/asba_procedures.htm, respectively, as updated from time to time. The list of the CDPs eligible to accept ASBA Forms at the Designated CDP Locations, is provided on the websites of BSE at <http://www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx?> and on the website of NSE at http://www.nseindia.com/products/content/equities/ipos/asba_procedures.htm, as updated from time to time. For further details, see section “Offer Procedure” on page 277 of the RHP.

PROMOTERS OF OUR COMPANY

Great Terrain is the Promoter of the Company and it currently holds an aggregate of 21,224,000* Equity Shares, aggregating to 43.50%* of the pre-Offer issued, subscribed and paid-up Equity Share capital of our Company. For further details, see “Capital Structure” on page 63 of the RHP.

* Great Terrain has pursuant to the Great Terrain SPAs agreed to sell and transfer 6,108,400 Equity Shares. Pursuant to such transfer, Great Terrain will hold 15,115,600 Equity Shares, i.e. 30.98% of the pre-Offer and post-Offer paid-up capital. The Equity Shares to be transferred pursuant to the Great Terrain SPAs shall be transferred as per the terms of the Great Terrain SPAs and prior to the Bid/Offer Opening Date. For further details see “Capital Structure – Other Matters” on page 71 of the RHP.

Details of our Promoter:

Great Terrain, our Promoter, was incorporated as a private company limited by shares, with limited life, under the laws of the Republic of Mauritius on September 6, 2017. The registered office of Great Terrain is located at Warburg Pincus Asia Ltd, 8th Floor, Newton Tower, Sir William Newton Street, Port Louis, Mauritius. Great Terrain holds a Category I Global Business License issued by the Financial Services Commission. The principal activity of Great Terrain is that of investment holding and it is permitted to carry out investment activities under the provisions of Republic of Mauritius’ Financial Services Act 2007. Great Terrain is wholly owned by Harmony River Investment Ltd, a company which is incorporated and validly existing under the laws of the Republic of Mauritius.

OUR BUSINESS OVERVIEW AND STRATEGY

We are a technology-driven financial infrastructure and services provider to mutual funds and other financial institutions with over two decades of experience. We are India’s largest registrar and transfer agent of mutual funds with an aggregate market share of approximately 70% based on mutual fund average assets under management (“AAUM”) managed by our clients and serviced by us during July 2020, according to the “report titled ‘Assessment of the Mutual Fund Registrar and Transfer Agents Industry in India’ issued by CRISIL Limited dated August, 2020 (“CRISIL Report”). Over the last five years, we have grown our market share from approximately 61% during March 2015 to approximately 69% during March 2020, based on AAUM serviced, according to the CRISIL Report. Our mutual fund clients include four of the five largest mutual funds as well as nine of the 15 largest mutual funds based on AAUM during July 2020, according to the CRISIL Report. With the initiative of creating an end-to-end value chain of services, we have grown our service offerings and currently provide a comprehensive portfolio of technology-based services, such as transaction origination interface, transaction execution, payment, settlement and reconciliation, dividend processing, investor interface, record keeping, report generation, intermediary empanelment and brokerage computation and compliance related services, through our pan-India network to our mutual fund clients, distributors and investors. We also provide certain services to alternative investment funds, insurance companies, banks and non-banking finance companies.

Our strengths: 1) Largest Infrastructure and Services Provider in a Large and Growing Mutual Funds Market. 2) Integrated Business Model and Longstanding Client Relationships in our Mutual Funds Services Business. 3) Scalable Technology Enabled Ecosystem. 4) Strong Focus on Processes and Risk Management. 5) Experienced Management and Board and Marquee Shareholders

Our strategies: 1) Maintain our Leadership Position by enhancing Service Offerings to Mutual Fund Clients. 2) Continue the Technology-led Services Innovations. 3) Achieve Leadership in Individual Businesses and then Target Scale. 4) Improve Automation in our Businesses.

BOARD OF DIRECTORS

Sr. No.	Name	Designation	Experience including current/past position held in other firms
1.	Dinesh Kumar Mehrotra	Chairman and Independent Director	He holds a bachelor’s degree in science (honours) from the University of Patna. He has previously served as the chairman and the managing director of Life Insurance Corporation of India, where he also served as the executive director of international operations.
2.	Anuj Kumar	Whole time Director and CEO	He was previously associated with Godrej & Boyce Mfg. Co. Ltd., Blow Plast Limited, BillJunction Payments Limited, IBM India Private Limited and Concentrix Daksh Services India Private Limited. He joined our Company as chief operating officer – asset management services in March, 2016.
3.	Narendra Ostawal	Non-executive Director ⁽¹⁾	He is associated with Warburg Pincus India Private Limited since 2007 where he currently holds the position of Managing Director. He has previously been associated with 3i India Private Limited and McKinsey & Company, Inc.
4.	Zubin Soli Dubash	Non-executive Director ⁽¹⁾	He has passed the professional examinations held by the Institute of Chartered Accountants in England and Wales. He has previously been associated with ATC Tires Pvt. Ltd., Tata Sons Private Limited, WNS Global Services Pvt. Ltd. and DSP Merrill Lynch Limited.
5.	Vedanthachari Srinivasa Rangan	Non-executive Director ⁽²⁾	He is an associate of the Institute of Chartered Accountants of India. He been associated with HDFC and is currently a whole time director of HDFC and is responsible for its treasury, resources and accounts functions of HDFC.
6.	Natarajan Srinivasan	Independent Director	He has previously been associated as a director on the board of directors of Cholamandalam Financial Holdings Limited, Cholamandalam Investment and Finance Company Limited, Cholamandalam MS General Insurance Company Limited and Cholamandalam MS Risk Services Limited.
7.	Vijayalakshmi Rajaram Iyer	Independent Director	She has previously served as an Executive Director of Central Bank of India and the Chairperson and Managing Director of Bank of India. She was also associated with IRDAI as a member (Finance & Investments).

⁽¹⁾ Nominee of Great Terrain

⁽²⁾ Nominee of HDFC Entities

OBJECTS OF THE OFFER

The objects of the Offer are to (i) to carry out the Offer for Sale of up to 18,246,600 Equity Shares by the Selling Shareholder; and (ii) achieve the benefits of listing the Equity Shares on the BSE. Our Company will not receive any proceeds from the Offer and all such proceeds will go to the Selling Shareholder.

Terms of Issuance Convertible Security, if any: Not Applicable

Name of Monitoring Agency: Not Applicable

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilisation of issue proceeds of past public issues / rights issues, if any, of the Bank in the preceding 10 years: Not Applicable

Shareholding Pattern:

Promoter	Number of Equity Shares held	Percentage of the pre-Offer paid-up capital (%)
Promoter & Promoter Group	21,224,000*	43.50*
Public	27,562,800**	56.50**
Total	48,786,800	100

*Great Terrain has pursuant to the Great Terrain SPAs agreed to sell and transfer 6,108,400 Equity Shares. The Equity Shares shall be transferred as per the terms of the respective Great Terrain SPAs and prior to the Bid/Offer Opening Date. Pursuant to such transfer, Great Terrain will hold 15,115,600 Equity Shares, i.e. 30.98% of the pre-Offer and post-Offer paid-up capital.

** In compliance with the requirements of the SEBI Letter, NSE intends to divest its entire shareholding, held through NSE Investments, in our Company by way of sale and transfer of (i) 18,246,600 Equity Shares pursuant to the Offer; and (ii) the balance 38,400 Equity Shares pursuant to the NSE Investments SPA. The Equity Shares to be transferred pursuant to the NSE Investments SPA shall be transferred as per the terms of the NSE Investments SPA and prior to the Bid/ Offer Opening Date.

None of the members of the Promoter Group, except our Promoter, holds any Equity Shares in our Company.

Number of Equity Shares proposed to be sold by Selling Shareholder:

Selling Shareholder	Number of Equity Shares
NSE Investments	Upto 18,246,600*

*In compliance with the requirements of the SEBI Letter, NSE intends to divest its entire shareholding, held through NSE Investments, in our Company by way of sale and transfer of (i) 18,246,600 Equity Shares pursuant to the Offer; and (ii) the balance 38,400 Equity Shares pursuant to the NSE Investments SPA. The Equity Shares to be transferred pursuant to the NSE Investments SPA shall be transferred as per the terms of the NSE Investments SPA and prior to the Bid/ Offer Opening Date.

RESTATED FINANCIAL INFORMATION

Restated Consolidated Financial Information

(Figure in Rupees Millions, unless otherwise stated)

Particulars	Three months period ended June 30, 2020	Three months period ended June 30, 2019	Year ended March 31, 2020	Year ended March 31, 2019	Year ended March 31, 2018
Revenue from operations	1,486.25	1,750.05	6,996.30	6,936.44	6,415.36
Net Profit / (Loss) before tax and extraordinary items	532.74	598.63	2,507.77	2,008.73	2,265.82
Net Profit / (Loss) after tax and extraordinary items	408.25	401.49	1,734.56	1,308.95	1,463.05
Equity Share Capital	487.87	487.60	487.60	487.60	487.60
Reserves and Surplus (Other Equity)	4,794.10	4,093.99	4,910.52	3,925.25	3,947.63
Net Worth	5,281.97	4,581.59	5,398.12	4,412.85	4,435.23
Basic earnings per share (Rs.)	8.37	8.23	35.57	26.75	29.93
Diluted earnings per share (Rs.)	8.37	8.22	35.54	26.75	29.93
Return on Net worth (%)	30.92%	35.02%	32.13%	29.56%	32.91%
Net Asset Value per share (Rs.)	108.27	93.96	110.71	90.50	90.96

INTERNAL RISK FACTORS

- As an RTA, we are subject to periodic audit inspections by the SEBI. Non-compliance with observations made by the SEBI during these inspections could expose us to penalties and restrictions. Further, our Selling Shareholder has been directed by SEBI to divest its entire shareholding in the Company.
- The coronavirus disease (COVID-19) has had an adverse effect on our business and operations and the extent to which it may continue to do so in the future, is uncertain and cannot be predicted.
- Our future revenue and profit are largely dependent on the growth, value and composition of AAUM of the mutual funds managed by our clients, which may decline.
- Significant disruptions in our information technology systems or breaches of data security could adversely affect our business and reputation.
- Our clients are subject to several laws and regulations, and new laws or regulations or changes to existing laws or regulations could affect our clients and, in turn, adversely affect our business and results of operations.
- We derive a significant portion of our revenues from a few clients and the loss of one or more such clients could adversely affect our business and prospects.
- We may be exposed to certain liabilities pursuant to the terms of our contractual agreements with our clients and the occurrence of such events could adversely affect our business and results of operations.
- There have been instances of non-compliances with certain legislations and we have also received certain warning letters from SEBI and a show cause notice from the IRDAI in relation to certain aspects of our operations.
- If we are unable to establish and maintain an effective system of internal controls and compliances, our business and reputation may be adversely affected.
- Employee fraud or misconduct could harm us by impairing our ability to attract and retain clients and subject us to significant legal liability and reputational harm.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the Company and amount involved:

	Number of Cases	Amount, to the extent quantifiable (in ₹ million)
Litigation against our Company		
Material civil litigation proceedings	5	Not quantifiable
Criminal proceedings	2	5.10
Tax matters	23	235.34 ^⑥

* Includes: (i) refund claims of ₹2.18 million and ₹5.78 million pursuant to ITA no.39/2015-16 dated August 31, 2017; (ii) refund claims of ₹11.93 million and ₹12.60 million pursuant to assessment orders under Section 143(3) of the IT Act dated December 16, 2019 and December 19, 2019 respectively; and (iii) refund claim of ₹3.90 million pursuant to an appeal filed before the Customs, Excise and Service Tax Appellate Tribunal, South Zonal Bench, Chennai against order-in-appeal no.37/2007 (M-IV) dated July 31, 2007

⑥ In addition, our Company has computed and accounted an amount of ₹19.05 million towards interest on service tax demands based on the orders received

[^] To the extent quantified

B. Brief details of top five material outstanding litigations against the Company and amount involved:

Sr. No.	Particulars	Litigation filed by	Current status	Amount involved
1.	A civil suit bearing number O.S. No. 358 of 2019 was filed in the Court of the District Munsif, Tiruchi ("District Munsif") by B. Meikavalan, also known as Vetrivel ("Plaintiff"), son of deceased R. Baskaran (the "Deceased"), against National Securities Depository Limited ("NSDL"), Coimbatore Capital Limited, Yoga Securities Private Limited, our Company (in its capacity as a RTA), Karvy Stock Exchange Limited, TSR Darashaw Limited (collectively "Defendants I") and B. Vedhavalli (wife of the Deceased), B. Karikalan (son of the Deceased), R. Pradeepan (grandson of the Deceased) and Petchiammal (caretaker of the Deceased). The Deceased, during his lifetime had made investments in shares of several companies through his demat accounts registered with NSDL (the "NSDL Demat Accounts") with Defendants I, wherein Petchiammal was designated as the nominee of these investments. The Plaintiff alleged that Petchiammal was required to distribute proceeds of such investments amongst the legal heirs of the Deceased, being the Plaintiff, B. Vedhavalli, B. Karikalan and R. Pradeepan. R. Pradeepan filed a suit O.S. 904 of 2018 on September 20, 2019 (the "Suit") seeking a permanent injunction to restrain Defendant I from disbursing the amounts held in the NSDL Demat Accounts. The Plaintiff filed a suit of March 4, 2019 to implead himself in the Suit. On April 22, 2019, the Suit was disposed off without any relief granted to protect the rights claimed by the Plaintiff as a necessary party in such suit. Plaintiff alleged that R. Pradeepan and Petchiammal had conspired to withdraw the amounts held in the NSDL Demat Accounts without any participation of the Plaintiff. Therefore, the Plaintiff filed the present suit seeking a permanent injunction to restrain Defendant I from transferring the amounts held in the NSDL Demat Accounts to R. Pradeepan or to Petchiammal, without participation of the Plaintiff. Our Company has filed a written statement dated September 16, 2019 stating that as an RTA, it has no control over the transmission or transfer of shares. The suit is currently pending.	B. Meikavalan, also known as Vetrivel	Pending	Not quantifiable
2.	A civil suit bearing number O.S. No. 111 of 2019 was filed in the Principal District Munsif Court, Tirunelveli ("District Munsif") by M/s Ravi Associates through its managing partner ("Plaintiff"), a service provider of our Company against our Company (in its capacity as a RTA), Anuj Kumar (Chief Executive Officer ("CEO") of our Company), Somasundaram M. (identified as senior vice-president of our Company), company secretary of our Company and others (collectively, the "Defendants I"), Nimesh Shah (Chairman of Association of Mutual Funds in India) and Ajay Tyagi (Chairman of SEBI). The Plaintiff was a service provider of our Company managing the Tirunelveli Centre of our Company. The Plaintiff submitted that the Regional Manager of our Company promised to raise the service fees of the Plaintiff from ₹40,000 to ₹100,000 w.e.f. October 2018 to cover the costs of shifting of the Plaintiff's offices and alleged that the service fee was not increased. The Plaintiff alleged that when he visited the offices of our Company in Chennai on February 7, 2019, he was wrongfully restrained and was threatened to sign termination papers in relation to termination of services of the Plaintiff without stating any reasons. Further, the Plaintiff alleged that the CAMS Pulse software that the Plaintiff was using to manage its office was deactivated and hence the Plaintiff was unable to process applications received from various mutual funds. Thereafter, the Plaintiff received a termination notice from our Company on February 15, 2019 through mail without receiving three months prior notice as required under the agreement dated May 7, 2018 signed between the Plaintiff and our Company. The Plaintiff alleged that the termination notice did not state any violation of the abovementioned agreement. The Plaintiff requested the District Munsif to (i) declare that the notice of termination dated February 15, 2019 issued by our Company to the Plaintiff was null and void and declare that the Plaintiff was a service provider of our Company for Tirunelveli as per agreement dated May 7, 2018; and (ii) restrain Defendants I, their men and agents or any other persons from interfering in the running of the Plaintiff as a service provider of our Company. On May 19, 2019, our Company filed a suit under section 8(1) of the Arbitration and Conciliation Act, 1996 before the Additional District Court at Tirunelveli requesting that (i) the parties be referred to arbitration as a valid arbitration clause existed in the front office agreement dated May 29, 2009 and the service provider agreement dated May 7, 2018 signed between the Plaintiff and our Company; and (ii) the suit filed by the Plaintiff be closed, consequentially. On March 10, 2020, the Plaintiff counter filed a suit bearing IA No. 2/19 in OS No. 111/2019 before the Additional District Munsif Court No. 1, Tirunelveli with a request to dismiss the application filed by our Company. The suit is currently pending.	M/s Ravi Associates through its managing partner	Pending	Not quantifiable
3.	A special civil application bearing number 4580 of 2019 was filed in the High Court of Gujarat at Ahmedabad, District Vadodara ("High Court") by Brijinder Bajwa through his power of attorney holder Nigam Rasiklal Desai ("Petitioner") against Khushwinder Singh Bajwa, our Company (in its capacity as a RTA) and others to challenge the order passed by Additional District Judge, Vadodara in Misc. Civil Appeal No. 118 of 2017 (the "Order of the ADJ"). The Petitioner's father (the "Deceased") died on January 17, 2016, leaving behind the Petitioner and the Petitioner's mother as his legal heirs. After obtaining a no-objection from his mother, the Petitioner filed an application for obtaining succession certificate with regard to certain immovable and movable properties including equity mutual fund share certificates belonging to the Deceased, which was granted by the Civil Court, Vadodara vide an order dated January 25, 2017. Thereafter, the brother of	Brijinder Bajwa through his power of attorney holder Nigam Rasiklal Desai	Pending	Not quantifiable

Sr. No.	Particulars	Litigation filed by	Current status	Amount involved
	the Deceased preferred an application for the revocation of succession certificate granted in favour of the Petitioner which was allowed on appeal vide the Order of the ADJ. The Petitioner filed the present petition challenging the Order of the ADJ on the ground that it is unjust, ex-facie illegal and against well settled principles of law and requested the High Court to (i) issue a writ of mandamus or certiorari or any other appropriate writ or order quashing and setting aside the Order of the ADJ; (ii) pending the hearing and final disposal of the petition, stay the operation, execution and implementation of the Order of the; and (iii) grant ex-parte ad-interim relief in terms of prayer (ii) above. The matter is currently pending.			
4.	A writ petition bearing number 9687 of 2019 was filed in the High Court at Calcutta (“ High Court ”) by Subir Kumar Bose (“ Petitioner ”) against Union of India, SEBI, RBI and SBI Funds Management Private Limited, Reliance Nippon Life Asset Management Limited, our Company (in its capacity as a RTA) and others (“ Fund Houses ”). The Petitioner’s brother died intestate leaving his wife Sabita Basu (“ Deceased ”) to succeed his estate. Thereafter, Deceased died intestate on March 31, 2019 leaving the Petitioner as her sole legal heir. The Petitioner came to know that his brother had various investments in banks including fixed deposits which were converted into investment towards mutual funds with several Fund Houses. After the demise of Deceased, the Petitioner had intimated the Fund Houses and requested them not to honour any claim or counter claim with respect to such mutual funds in favour of any third party to avoid multiplicity of proceedings. The Fund Houses stated that it would not be possible for them to freeze/stop any kind of transaction under the concerned folios and that the funds would be transmitted to the registered nominees after completion of requisite formalities. Thereafter, the Petitioner informed the Fund Houses that he had initiated proceedings to obtain letters of administration for the estate of Deceased and requested them to freeze the funds under the concerned folios from being disbursed. The Petitioner had preferred an application for appointment of administrator pendente lite in P.L.A. 165 of 2019. The said application was registered as T.A. No. 3 of 2019 and G.A. No 1 of 2019 and vide an order dated May 30, 2019 in, the High Court restrained the Fund Houses from disbursing the funds to any person until June 30, 2019. The Petitioner alleged that despite the letters requesting the Fund Houses to withhold the money, the Fund Houses sat tight over the issue and did not intimate the Petitioner if any rival claims were made in respect of the money. The Petitioner apprehended that at any moments the funds worth approximately ₹17.91 million may be disbursed by the Fund Houses to the registered nominees whose details the Petitioner was unaware of and therefore instituted the present petition requesting the High Court to (i) issue a writ of mandamus directing the respondent Fund Houses to disclose details of the registered nominees in respect of the concerned folio numbers including bank details in favour of which the funds might be disbursed; (ii) issue a writ of mandamus directing the Fund Houses and our Company to disburse the said money in favour of the Petitioner; (iii) direct SEBI and RBI to instruct the Fund Houses and our Company to withhold the money accrued in the concerned folios; (iv) issue a writ of certiorari to all defendants to produce all records and papers relating to the instant case so that justice can be done; and (v) issue an ad-interim order directing the Fund Houses and our Company to transfer the funds in concerned folios to the Petitioner as custodian to the estate of Deceased pending disposal of this writ petition. The petition is currently pending.	Subir Kumar Bose	Pending	Not quantifiable
5.	A consumer complaint bearing number 107 of 2007 was filed before the District Consumer Forum, District Badayun (“ Consumer Court ”) by Rajvir Singh Yadav (“ Complainant ”) against the Chairman, Karvy Consultants Limited and the Registrar of our Company (“ Respondents ”). The Complainant held some units of Birla Sun Life Mutual Fund (“ Units ”). The Complainant alleged that our Company (in its capacity as a RTA) gave him false information that the returns with respect to the Units were sent to the Complainant’s bank account with Canara Bank in Bareilly, whereas the Complainant never had such an account. The Complainant further alleged that despite repeated requests, the Respondents refused to make any kind of payment to him with respect to the Units. The Complainant, thereafter, approached the Consumer Court requesting that the Respondents be directed to pay the Complainant ₹0.19 million without delay. Our Company has filed a written statement denying the allegations made by the Complainant. Our Company has requested the Consumer Court to dismiss the suit on the following grounds: (i) there is no privity of contract between the Complainant and our Company; (ii) our Company has not provided any service to the Complainant and has not received any consideration from the Complainant and therefore is not a service provider; (iii) our Company has been acting as RTA for Birla Sun Life Mutual Fund only from April 18, 2005 whereas the Complainant invested in the Units between 1996 and 1998; (iv) the suit is bad for non-joinder of Birla Sun Life Mutual Fund; and (v) there is no cause of action for this suit and there is no balance of convenience on the part of the Complainant. The matter is currently pending.	Rajvir Singh Yadav	Pending	Not quantifiable

C. **Regulatory Action, if any – disciplinary action taken by SEBI or Stock Exchanges against the Promoter in the last five financial years including outstanding action, if any:** Nil

D. **Brief details of outstanding criminal proceedings against the Promoter:** As of the date of the RHP, there are no outstanding criminal litigation against our Promoter.

DECLARATION BY THE COMPANY

We hereby certify and declare that all relevant provisions of the Companies Act and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act or rules made or guidelines or regulations issued thereunder, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.

DECLARATION BY THE SELLING SHAREHOLDER

NSE Investments Limited hereby confirms that all statements, disclosures and undertakings made or confirmed by it in the Red Herring Prospectus about or in relation to itself, as the Selling Shareholder and its portion of the Offered Shares, are true and correct. NSE Investments Limited assumes no responsibility for any other statements, disclosures or undertakings, including any statements made or confirmed by, or relating to, the Company or any other person(s) in the Red Herring Prospectus.

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IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP)

BIDDER'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid Cum Application Form submitted earlier by me/us.

I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records.
- Please ensure that the Bid Options provided are in the same order as that provided in the Bid Cum Application Form submitted earlier.
- In case there is no change in the particular Bid Option, please write "NO CHANGE". In case you want to cancel the Bid Option, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid Cum Application Form. Bidders, please ensure that your Bank has notified an SCSB Branch in the city where the Bid Cum Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹ 200,000 if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/ members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 200,000, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Offer Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, Retail Individual Bidders who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- Only the First Bidder is required to sign the Bid Cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
 - QIB, Non-Institutional Investors and Eligible Employees bidding under Employee Reservation Portion cannot use UPI mechanism to apply.
 - For Retail Individual Bidders applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Offers.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intlId=40>
 - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid Cum Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - Retail Individual Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 277 of the RHP.
- Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Syndicate Member/ SCSBs/Registered Brokers/ RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgement Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof.

For Bid / Revision in Bid submission timing, please refer page 277 of the RHP.

OFFER STRUCTURE

Particulars	Eligible Employees [*]	QIBs ⁽¹⁾	Non Institutional Bidders	Retail Individual Bidders
Number of Equity Shares available for Allotment/ allocation ⁽²⁾	Not more than 182,500 Equity Shares	Not more than 9,032,050 Equity Shares	Not less than 2,709,615 Equity Shares available for allocation or Net Offer less allocation to QIB Bidders and RIBs	Not less than 6,322,435 Equity Shares available for allocation or Net Offer less allocation to QIB Bidders and Non Institutional Bidders
Percentage of Offer Size available for Allotment/ allocation	The Employee Reservation Portion shall constitute constituting up to 0.37% of the post-Offer paid-up Equity Share capital	Not more than 50% of the Net Offer shall be available for allocation to QIBs. However, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining balance QIB Portion (excluding the Anchor Investor Portion). The unsubscribed portion in the Mutual Fund Portion will be available for allocation to other QIBs	Not less than 15% of the Net Offer or the Net Offer less allocation to QIB Bidders and RIBs shall be available for allocation	Not less than 35% of the Net Offer or the Net Offer less allocation to QIB Bidders and Non-Institutional Bidders shall be available for allocation
Basis of Allotment/ allocation if respective category is oversubscribed*	Proportionate; unless the Employee Reservation Portion is under-subscribed, the value of allocation to an Eligible Employee shall not exceed ₹200,000. In the event of under-subscription in the Employee Reservation Portion, the unsubscribed portion may be Allotted, on a proportionate basis, to Eligible Employees for value exceeding ₹ 200,000, subject to total Allotment to an Eligible Employee not exceeding ₹ 500,000	Proportionate as follows (excluding the Anchor Investor Portion): 1. At least 180,641 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and 2. 3,432,179 Equity Shares shall be available for allocation on a proportionate basis to all other QIBs, including Mutual Funds receiving allocation as per 1. above Not more than 5,419,230 Equity Shares may be allocated on a discretionary basis to Anchor Investors	Proportionate	Proportionate, subject to minimum Bid Lot. For details, see "Offer Procedure" beginning on page 277 of the RHP
Minimum Bid	[●] Equity Shares	Such number of Equity Shares that the Bid Amount exceeds ₹ 200,000 and in multiples of [●] Equity Shares thereafter	Such number of Equity Shares that the Bid Amount exceeds ₹ 200,000 and in multiples of [●] Equity Shares thereafter	[●] Equity Shares and in multiples of [●] Equity Shares thereafter
Maximum Bid	Such number of Equity Shares in multiples of [●] Equity Shares so that the Bid Amount does not exceed ₹ 500,000	Such number of Equity Shares and in multiples of [●] Equity Shares not exceeding the size of the Net Offer, subject to applicable limits	Such number of Equity Shares and in multiples of [●] Equity Shares not exceeding the size of the Net Offer (excluding QIB portion), subject to applicable limits	Such number of Equity Shares and in multiples of [●] Equity Shares so that the Bid Amount does not exceed ₹ 200,000
Mode of Bidding	Through ASBA process only (except Anchor Investors)			
Bid Lot	[●] Equity Shares and in multiples of [●] Equity Shares thereafter			
Mode of Allotment	Compulsorily in dematerialised form			
Allotment Lot	A minimum of [●] Equity Shares and in multiples of one Equity Share thereafter			
Trading Lot	One Equity Share			
Who can apply ⁽⁴⁾	Eligible Employees (such that the Bid Amount does not exceed ₹ 500,000)	Public financial institutions as specified in Section 2(72) of the Companies Act, scheduled commercial banks, Mutual Funds, FPIs (other than category II FPIs), VFCs, AIFs, FVCIs registered with SEBI, multilateral and bilateral development financial institutions, state industrial development corporation, insurance companies registered with IRDAI, provident funds (subject to applicable law) with minimum corpus of ₹ 250 million, pension funds with minimum corpus of ₹ 250 million, National Investment Fund set up by the Government of India, the insurance funds set up and managed by army, navy or air force of the Union of India, insurance funds set up and managed by the Department of Posts, India and Systemically Important NBFCs.	Resident Indian individuals, Eligible NRIs, HUFs (in the name of the <i>karta</i>), companies, corporate bodies, scientific institutions societies and category II FPIs registered with SEBI, which includes individuals, corporate bodies and family offices	Resident Indian individuals, Eligible NRIs and HUFs (in the name of <i>karta</i>)
Terms of Payment	In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids ⁽³⁾ In case of all other Bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) including UPI ID in case of RIBs, that is specified in the ASBA Form at the time of submission of the ASBA Form			

* Assuming full subscription in the Offer.

Eligible Employees Bidding in the Employee Reservation portion can Bid up to a Bid Amount of ₹500,000. However, a Bid by an Eligible Employee in the Employee Reservation Portion will be considered for allocation, in the first instance, for a Bid Amount of up to ₹200,000. In the event of under-subscription in the Employee Reservation Portion, the unsubscribed portion will be available for allocation and Allotment, proportionately to all Eligible Employees who have Bid in excess of ₹200,000, subject to the maximum value of Allotment made to such Eligible Employee not exceeding ₹500,000. Further, an Eligible Employee Bidding in the Employee Reservation Portion can also Bid in the Net Offer and such Bids will not be treated as multiple Bids subject to applicable limits. The unsubscribed portion if any, in the Employee Reservation Portion shall be added back to the Net Offer. In case of under-subscription in the Net Offer, spill-over to the extent of such under-subscription shall be permitted from the Employee Reservation Portion.

(1) Our Company (through the IPO Committee) in consultation with the Selling Shareholder and the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is being made to other Anchor Investors. For details, see "Offer Procedure" beginning on page 277 of the RHP.

(2) Subject to valid Bids being received at or above the Offer Price. This Offer is made in accordance with the Rule 19(2)(b) of the SCRR and is being made through the Book Building Process, in compliance with Regulation 6(1) of the SEBI ICDR Regulations.

(3) Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Forms, provided that any difference between the price at which Equity Shares are allocated to the Anchor Investors and the Anchor Investor Offer Price, shall be payable by the Anchor Investor Pay-in Date as mentioned in the CAN.

(4) In case of joint Bids, the Bid cum Application Form should contain only the name of the First Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such First Bidder is required in the Bid cum Application Form and such First Bidder will be deemed to have signed on behalf of the joint holders. Bidders will be required to confirm and will be deemed to have represented to our Company, the Selling Shareholder, the Underwriters, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares.

**COMMON BID
REVISION
FORM**

COMPUTER AGE MANAGEMENT SERVICES LIMITED - INITIAL PUBLIC OFFER - NR

Registered Office: New No. 10, Old No. 178, M.G.R. Salai, Nungambakkam, Chennai 600 034, Tamil Nadu, India; Tel: +91 44 2843 2770
Corporate Office: No.158, Rayala Towers, Tower - I, Anna Salai, Chennai 600 002, Tamil Nadu, India; Tel: +91 44 2843 2650
Website: www.camsonline.com; Contact Person: Manikandan Gopalakrishnan; E-mail: secretarial@camsonline.com
Corporate Identity Number: U65910TN1988PLC015757

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIs, FPIs,
FVCIs AND REGISTERED MULTI LATERAL AND BILATERAL
DEVELOPMENT FINANCIAL INSTITUTIONS ETC.
APPLYING ON A REPATRIATION BASIS



To,
The Board of Directors
COMPUTER AGE MANAGEMENT SERVICES LIMITED

100% BOOK BUILT OFFER
ISIN : INE596101012

**Bid cum
Application
Form No.**

MEMBERS OF THE SYNDICATE STAMP & CODE	REGISTERED BROKER / SCSB / CDP / RTA STAMP & CODE
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.

1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER	
Mr. /Ms./M/s. _____	
Address _____	
Tel. No. (with STD code) / Mobile _____	
2. PAN OF SOLE / FIRST BIDDER	

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL	
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID	

PLEASE CHANGE MY BID

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)											
	(In Figures)								(In Figures Only)											
	8	7	6	5	4	3	2	1	Bid Price			Retail Discount			Net Price			"Cut-off" (Please ✓ tick)		
Option 1									3	2	1	3	2	1	3	2	1	<input type="checkbox"/>		
(OR) Option 2																		<input type="checkbox"/>		
(OR) Option 3																		<input type="checkbox"/>		

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)											
	(In Figures)								(In Figures Only)											
	8	7	6	5	4	3	2	1	Bid Price			Retail Discount			Net Price			"Cut-off" (Please ✓ tick)		
Option 1									3	2	1	3	2	1	3	2	1	<input type="checkbox"/>		
(OR) Option 2																		<input type="checkbox"/>		
(OR) Option 3																		<input type="checkbox"/>		

6. PAYMENT DETAILS [IN CAPITAL LETTERS] **PAYMENT OPTION : FULL PAYMENT ☒**

Additional Amount Blocked (₹ in figures) _____ (₹ in words) _____

ASBA Bank A/c No. _____

Bank Name & Branch _____

OR

UPI ID (Maximum 45 characters) _____

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE "BIDDER'S UNDERTAKING" AS GIVEN ALONG WITH THE BID CUM APPLICATION FORM. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE/ FIRST BIDDER	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	MEMBER'S OF THE SYNDICATE / SUB-SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Bid in Stock Exchange system)
Date : _____, 2020	I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer. 1) _____ 2) _____ 3) _____	

TEAR HERE



**COMPUTER AGE MANAGEMENT
SERVICES LIMITED
BID REVISION FORM -
INITIAL PUBLIC OFFER - NR**

**Acknowledgement Slip for
Members of the Syndicate / Sub-Syndicate
Member/Registered Broker/SCSB/CDP/RTA**

**Bid cum
Application
Form No.**

DPID / CLID																				
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Additional Amount Blocked (₹ in figures)	ASBA Bank A/c No./UPI ID	Stamp & Signature of SCSB Branch
Bank Name & Branch		
Received from Mr./Ms./M/s.		
Telephone / Mobile	Email	

TEAR HERE

COMPUTER AGE MANAGEMENT SERVICES LIMITED - BID REVISION FORM - INITIAL PUBLIC OFFER - NR	Option 1	Option 2	Option 3	Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA	Name of Sole / First Bidder
	No. of Equity Shares				
	Bid Price				
	Additional Amount Blocked (₹ in figures)				
ASBA Bank A/c No. /UPI ID	Acknowledgement Slip for Bidder				Bid cum Application Form No.
Bank Name & Branch					

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

TEAR HERE - PLEASE FILL IN BLOCK LETTERS - TEAR HERE